

ATARI CHAIN LIMITED
TERMS AND CONDITIONS OF SALE,
INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS

IMPORTANT NOTICE: PLEASE READ THE ENTIRETY OF THIS WHITE PAPER, TOGETHER WITH THE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT AVAILABLE ON <https://atarichain.com> WE RECOMMEND YOU CONSULT A LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S) OR EXPERTS FOR FURTHER GUIDANCE PRIOR TO PARTICIPATING IN THE ATARI TOKEN SALE. YOU ARE STRONGLY ADVISED TO TAKE INDEPENDENT LEGAL ADVICE IN RESPECT OF THE LEGALITY IN YOUR JURISDICTION OF YOUR PARTICIPATION IN THE ATARI TOKEN SALE. YOU SHOULD NOTE THAT YOUR ACKNOWLEDGEMENT AND ACCEPTANCE OF THE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT AVAILABLE ON <https://atarichain.com> REPRESENTS THAT YOU HAVE SOUGHT PRIOR INDEPENDENT LEGAL ADVICE.

Please note that this is a summary of the Terms and Conditions of Sale which can be found on: <https://atarichain.com> (the “**Website**”), and which you must read in full before (i) making use of this White Paper and any and all information available on the website(s) of Atari Chain Limited (the “**Company**”) and/or (ii) participating in the Company’s Token Sale outlined in this White Paper (the “**Token Sale**”). Any undefined capitalised terms below shall have the meaning set out in the Terms and Conditions of Sale, including Legal Considerations, Risks and Disclaimers Document.

This summary should not be relied on in place of reading the Terms and Conditions of Sale, including Legal Considerations, Risks and Disclaimers Document in full.

The contents of the Terms and Conditions of Sale, including Legal Considerations, Risks and Disclaimers Document outlines, amongst other things, certain legal matters which you should consider, certain risks and disclaimers applicable to the Token Sale and, certain terms and conditions applicable to you in connection with: (i) your use of this White Paper and of any and all information available on the Website; and/or (ii) your participation in the Token Sale, in each case in addition to any other terms and conditions that we may publish from time to time relating to this White Paper, the Website and the Token Sale and which may be applicable to your participation in the Token Sale. The full Terms and Conditions of Sale, including Legal Considerations, Risks and Disclaimers Document forms part of the White Paper even though it is presented as a separate paper. It is intended to and must be read in conjunction with the White Paper.

The information set forth in the Terms and Conditions of Sale, including Legal Considerations, Risks and Disclaimers Document may not be exhaustive and does not imply any elements of a contractual relationship unless expressly provided. While we make every reasonable effort to ensure that all information: (i) in this White Paper; and (ii) the Available Information is accurate and up to date, such material in no way constitutes professional advice.

The Company does not recommend purchasing Tokens for speculative investment purposes. Tokens do not entitle you to any equity, governance, voting or similar right or entitlement in the Company or in any of its affiliated companies. Tokens are sold as digital assets, similar to downloadable software, digital music and the like. The Company does not recommend that you purchase Tokens unless you have prior experience with cryptographic tokens, blockchain-based software and distributed ledger technology and unless you have first taken independent professional advice with respect to the Available Information, Terms and Conditions of Sale, including Legal Considerations, Risks and Disclaimers Document and the Token Sale.

Citizens, nationals, residents (tax or otherwise) and/or green card holders of each of: (i) People's Republic of China; (ii) Afghanistan; (iii) Bosnia and Herzegovina; (iv) Central African Republic; (v) Cuba; (vi) Democratic Republic of Congo; (vii) Democratic People's Republic of Korea; (viii) Eritrea; (ix) Ethiopia; (x) Guinea-(xi) Bissau; (xii) Iran; (xiii) Iraq; (xiv) Israel; (xv) Libya; (xvi) Lebanon; (xvii) Somalia; (xviii) South Sudan; (xix) Sudan; (xx) Syria; (xxi) Uganda; (xxii) United States of America; (xxiii) Vanuatu; (xxiv) Yemen; and (xxv) any other jurisdiction which prohibits or requires any supervision oversight licensing regulatory compliance legal compliance and/or prior approval from any regulatory (or similar) authority or body or form any monetary or securities body or authority for:

- (a) the possession, dissemination or communication of the Available Information; and/or
 - (b) the participation in the Token Sale and/or the purchase of Tokens and/or the offer for sale of the Tokens or any similar activity or product,
- or any other Restricted Persons are not permitted to participate in the Token Sale.

In no event shall the Company and/or its Affiliates be liable for the Excluded Liability Matters.

The Company does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking made or alleged to be made by the Company in any form whatsoever to any entity or person.

You should carefully consider and evaluate each of the risk factors and all other information contained in the Terms and Conditions of Sale, including Legal Considerations, Risks and Disclaimers Document before deciding to participate in the Token Sale.

YOU MAY LOSE ALL MONIES THAT YOU SPEND PURCHASING TOKENS. IN THE EVENT THAT YOU PURCHASE TOKENS, YOUR PURCHASE CANNOT BE REFUNDED OR EXCHANGED. THERE IS NO GUARANTEE THAT THE UTILITY OF THE TOKENS OR THE PROJECT DESCRIBED IN THE AVAILABLE INFORMATION WILL BE DELIVERED OR REALISED IN WHOLE OR IN PART OR AS PRESENTLY ENVISAGED.

YOU ARE WAIVING YOUR RIGHTS AND AGREEING TO INDEMNIFY ATARI CHAIN LIMITED BY AGREEING TO THE TERMS AND CONDITIONS OF SALE AND PURCHASE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS CONTAINED IN THE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT AND BY PARTICIPATING IN THE TOKEN SALE. BY PARTICIPATING IN THE TOKEN SALE YOU ARE AGREEING TO, AMONGST OTHER THINGS, HAVE NO RECOURSE, CLAIM, ACTION, JUDGEMENT OR REMEDY AGAINST ATARI CHAIN LIMITED, INCLUDING IF THE UTILITY OF THE TOKENS OR IF THE PROJECT DESCRIBED IN THE AVAILABLE INFORMATION IS NOT DELIVERED OR REALISED IN WHOLE OR IN PART OR AS PRESENTLY ENVISAGED.

IF YOU ARE UNCERTAIN AS TO ANYTHING IN THE AVAILABLE INFORMATION OR YOU ARE NOT PREPARED TO LOSE ALL OR PART OF THE MONIES (OR VALUE) THAT YOU SPEND PURCHASING TOKENS, WE STRONGLY URGE YOU NOT TO PURCHASE ANY TOKENS.

WE RECOMMEND YOU CONSULT LEGAL, FINANCIAL, TAX AND OTHER PROFESSIONAL ADVISORS OR EXPERTS FOR FURTHER GUIDANCE BEFORE ACCEPTING THESE TERMS AND CONDITIONS SET OUT IN THE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT OR PARTICIPATING IN THE TOKEN SALE OUTLINED IN THE AVAILABLE INFORMATION. YOU ARE STRONGLY ADVISED TO TAKE INDEPENDENT LEGAL ADVICE IN RESPECT OF THE LEGALITY IN YOUR JURISDICTION OF YOUR PARTICIPATION IN THE TOKEN SALE.

NOTE THAT THE “DISPUTE RESOLUTION AND ARBITRATION” SECTION IN THE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT CONTAINS BINDING ARBITRATION PROVISIONS AND A CLASS ACTION WAIVER, WHICH AFFECT YOUR LEGAL RIGHTS.

TOKENS ARE NOT SHARES OR SECURITIES (AS DEFINED BELOW) OF ANY TYPE. THEY DO NOT ENTITLE YOU TO ANY OWNERSHIP OR OTHER INTEREST IN ATARI CHAIN LIMITED OR IN ANY OF ITS AFFILIATES. THEY ARE MERELY A MEANS BY WHICH YOU MAY BE ABLE TO UTILISE THE PLATFORM. THERE IS NO GUARANTEE THAT THE PLATFORM WILL ACTUALLY BE DEVELOPED OR REALISED IN WHOLE OR IN PART IN THE MANNER WHICH IS DESCRIBED IN THE AVAILABLE INFORMATION.

PLEASE READ THE ENTIRETY OF THE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT CAREFULLY. IN THE EVENT OF ANY CONFLICT OR INCONSISTENCY BETWEEN THE ENTIRE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT AND THIS SUMMARY, THE ENTIRE TERMS AND CONDITIONS OF SALE, INCLUDING LEGAL CONSIDERATIONS, RISKS AND DISCLAIMERS DOCUMENT SHALL PREVAIL.